



### Shareholder

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### INTRO

Preston has worked in dealer services for over 20 years. When he relocated from Texas to Portland in 2010, one of his primary goals was to find a firm dedicated to serving dealers so he could continue working with an industry he is passionate about. While the majority of his career has been in public accounting, Preston also spent four years as a corporate controller for a dealership group. While primarily focused on taxation, using industry-specific strategies to defer and minimize tax burdens, he also offers consulting services like forensic accounting, operational control reviews, and financial analysis.

Preston is involved with Auto Team America, a network of eleven CPA firms that serve over 2,500 dealerships nationwide, and has served as its tax committee chair the past two years.

### PROFESSIONAL ORGANIZATIONS

American Institute of Certified Public Accountants  
Oregon Society of Certified Public Accountants  
Auto Team America

### EDUCATION

Bachelor of Business Administration  
Baylor University, 1992  
Certified Public Accountant, Oregon

### COMMUNITY INVOLVEMENT

Joni and Friends Portland Disability Ministry  
Board Member & Volunteer at Family Camps  
Oregon Society of CPAs Mentor Program

### INDUSTRY EXPERIENCE

Dealer Services

### SPECIALIZATIONS

Corporate & Partnership Taxation  
Payroll Compliance & Taxation  
State & Local Taxation  
Real Estate & Family Entities  
Accounting Controls & Processes Consulting