



### Shareholder

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### INTRO

Rick was a partner in the tax practice of a national accounting firm in Portland where he served his clients from both a technical and business development perspective prior to joining Geffen Mesher. Through his active involvement in the Portland business community, Rick has developed an extensive network that he frequently calls upon to assist clients. His technical areas of specialty include C Corporations, pass-through entity taxation, multi-state taxation and financial planning for high net worth individuals. Rick's industry expertise includes manufacturing, distribution, transportation, technology, forest products, emerging companies and real estate. Rick is a very hands on tax partner who thinks outside the box, with regards to tax planning and business opportunities to help clients grow and be successful.

### PROFESSIONAL ORGANIZATIONS

American Institute of Certified Public Accountants  
Oregon Society of Certified Public Accountants  
Association for Corporate Growth, Board Member  
Oregon Entrepreneurs Forum (now OEN)  
Past Board Chair  
Entrepreneurs Foundation of the Northwest (now OEN)  
Past Board Member

### EDUCATION

Bachelor of Science in Business Administration  
Portland State University, 1969  
Certified Public Accountant, Oregon

### COMMUNITY INVOLVEMENT

Classic Wines Auction, Board Member  
Mirabella Portland, Board Member  
Loaves and Fishes, Past Board Member  
Portland State University Foundation Board, Past  
President & Current Development Committee Member  
Trillium Family Services, Past Operating Board &  
Foundation Member  
Waverly Children's Home, Past President

### INDUSTRY EXPERIENCE

Manufacturing, Distribution & Technology  
Real Estate  
Professional Services

### SPECIALIZATIONS

C Corporation Taxation  
Multi-State Tax Compliance  
S Corporation Taxation  
Partnership Taxation  
Individual Taxation  
Non-Profit Organizations  
Income Tax Planning for High Net Worth Individuals